Southern District of New York

UNITED STAT 08 13555 mg URT Doc 40243 Filed 09/24/13 Entered 09/27/13 15:06:36 Main Document Pg 1 of 4

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

Recht- u. Versicherungen

-4 Sep. 2013

Eingang

NOTICE OF DEFECTIVE TRANSFER

Transferor:

CITIBANK PRIVATKUNDEN AG & CO. KGAA

ATTN: WILHELM HUELSKEN KASERNENSTRASSE 10 DUSSELDORF 40213 GERMANY

Additional:

CITIBANK PRIVATKUNDEN AG & CO. KGAA

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

ATTN: DOUGLAS R. DAVIS 1285 AVENUE OF THE AMERICAS NEW YORK NY 10019-6064



ransferee:

EVANGELISCHES VERWALTUNGSAMT DES KIRCHENKREISES JULICH,

MR. PREUTENBORBECK SCHIRMERSTR. 1A JULICH 52428 GERMANY

of claim # 55404-71 is defective for the reason(s) checked below: our transfer

ISIN information not provided, Schedule 1 referenced missing

attached you find Schedule 1 1310 information.

ocket Number 39871

Date 07/15/13

;/ Lauren Rodriguez

": Epiq Bankruptcy Solutions, LLC : claims agent for the debtor(s).

BLZ 300 209 00 Bungsing LSOLD Harry-Epstein-Platz 5 ... TARGOBANK AG & Co. KG&A

This notice was mailed to the transferor, transferee, and debtor(s) counsel by first R EBS USE ONLY: ass mail, postage prepaid on August 29, 2013.

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Agreement and evidence of transfer of claim Lehman Program Security

TO: THE DEBTOR AND THE BANKRUPTY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, TARGOBANK AG & Co. KGaA f/k/a Citibank Privatkunden AG & Co. KGaA ("Transferor") hereby unconditionally and irrevocably transfers and assigns to

EVANGELISCHES VERWALTUNGSAMT DES KIRCHENKREISES JÜLICH, Mr. PREUTENBORBECK

name of customer

(the "Transferee"), as of the date hereof, an undivided interest, to the extent of \$ 26.129.84 , which is equal to 0.006065112 % and as specified in Schedule 1 attached hereto (the "Transferred Claim"), in Transferor's right, title and interest in and to, or arising under or in connection with Proof of Claim Number 55404 filed by or on behalf of

EVANGELISCHES VERWALTUNGSAMT DES KIRCHENKREISES JÜLICH, Mr. PREUTENBORBECK

name of customer

(the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), but only to the extent related to the Transferred Claim. For the avoidance of doubt, the Transferred Claim will not encompass Transferror's rights, title or interests in and to and arising in relation to the Proof of Claim or the security or securities except to the extent of S 26,129.84 , which is equal to 0.006065112 % and as specified in Schedule 1 attached hereto.

- 2. Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Transferor by Transferee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claim. Transferor acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claims, recognizing Transferee as the sole owner and holder of the Transferred Claim, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Transferree.
- 3. Transferor's and Transferee's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with German law, excluding any conflict of laws provisions (Kollisionsrecht). Particular allowance shall be made for the fact that this Agreement is to be used to comply with certain requirements relevant under US Federal Law or the laws of the State of New York.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 27 th day of Mai 2013.

TARGOBANK AG & Co. KGaA f/k/a Citibank Privatkunden AG & Co. KGaA on behalf of

EVANGELISCHES VERWALTUNGSAMT DES KIRCHENKREISES JÜLICH, Mr. PREUTENBORBECK	EVANGELISCHES VERWALTUNGSAMT DES KIRCHENKREISES JÜLICH, Mr. PREUTENBORBECK
Name Mr. Oliver Stuempges Mr. Theo Peters Title Area Director Area Manager	By EvangeLisches verWaltungsamt des Name KIRCHENKREISES JÜLICH Mr. PREUTENBORBECK
Title Priodoi	
Kasernenstr. 10	SCHIRMERSTR. 1 A
address	address
40213 Duesseldorf, Germany	52428 JÜLICH. Germany
	city, state, zip
city, state, zip	City, State, Zip

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United States Bankruptcy Court

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In re Lehman Brothers Holdings Inc. et al.

Case No. Chapter 11 08-13655-(JMP) (Jointly Administered)

Transfer of claim other than for security

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U. S. C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2). Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

EVANGELISCHES VERWALTUNGSAMT DES KIRCHENKREISES JÜLICH, Mr. PREUTENBORBECK Name of Transferee	TARGOBANK AG & Co. KGaA Name of Transferor
Name and Address where notices to Transferee should be sent: EVANGELISCHES VERWALTUNGSAMT DES KIRCHENKREISES JÜLICH, Mr. PREUTENBORBECK SCHIRMERSTR 1 A, 52428 JÜLICH, Germany	Court Claim # (if known): 55404 Amount of Claim: \$ 26,129.84 Date Claim Filed: 29 October 2009
Phone: 00 49 2461 97480 Last Four Digits of Acct #: Name and Address where notices to Transferee should be sent: (if different from above):	Phone: +49 (0) 203 347 5703 Last Four Digits of Acct #:
Phone: Last Four Digits of Acct #:	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By Transferee/Transfer

Transferred Claim

26,129.84
<u>o</u>
430,715,533.56
(the outstanding amount of the Proof of Claim as of

date of Agreement and Evidence of Transfer) together with accrued and unpaid interest.

20. Februar 2013

Lehman Programs Securities to which Transfer Relates

Description of Security LEHMAN BR TR	ISIN/CUSIP		Guarantor	Notional Amount Coupon		Maturity	interest (as of Proof of
05/11 FLRMTN	XS0227081634	Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$ 26,129.84		28.09.2011	\$ 26,129.84
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